

Courting MongoDB, committing to PostgreSQL: Our data love story!!



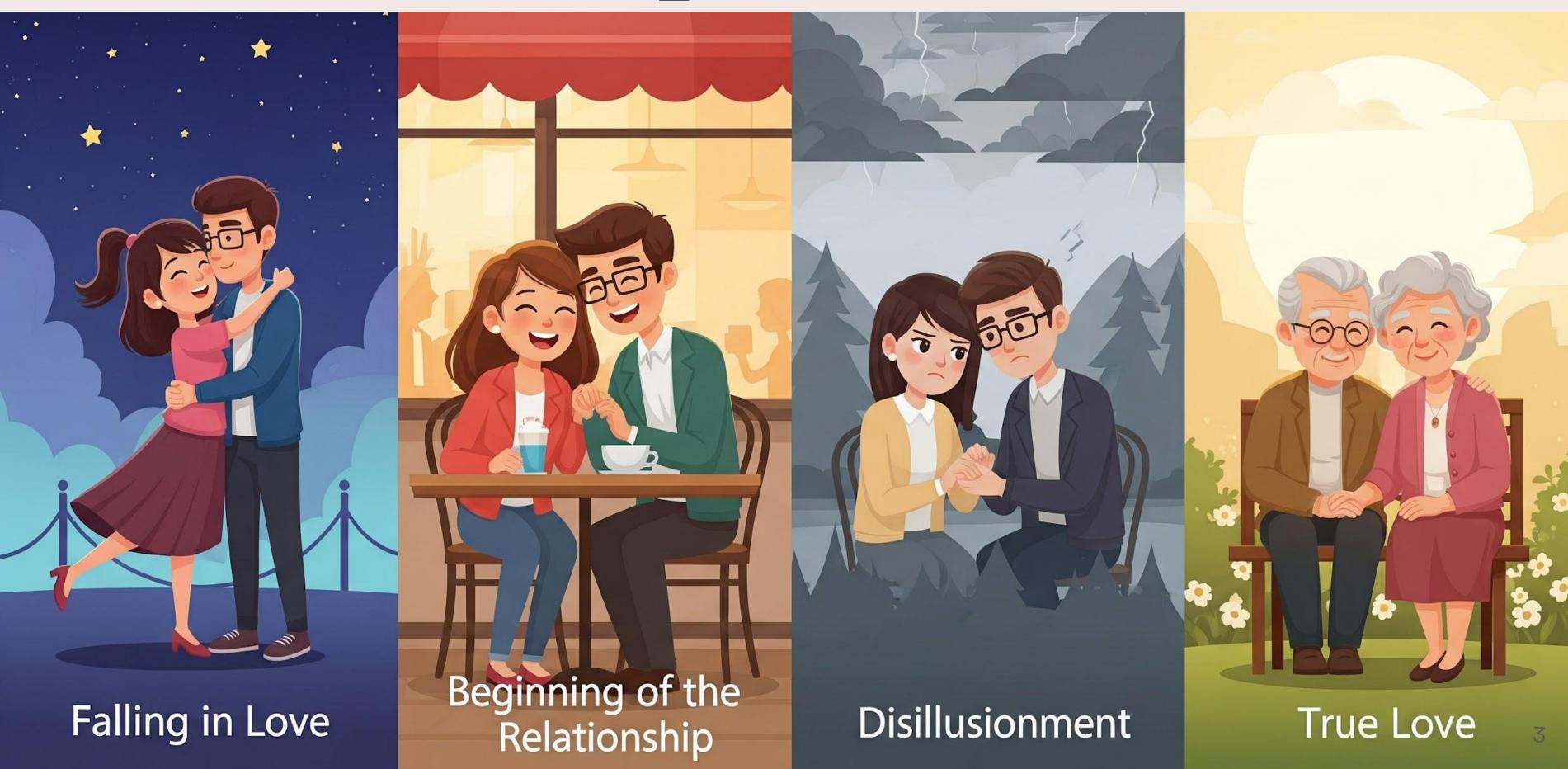


#### About me: Valeria Alexandra Haro Valle



- From Ecuador
- Senior Data Engineer at Datamaran
- Expertise in managing databases, ETL, pipelines, Data Warehouse, combined with DevOps expertise, automate operations and supporting tech team
- Enjoys dancing and handcrafts

#### Stages of Love



### Datamaran requirements









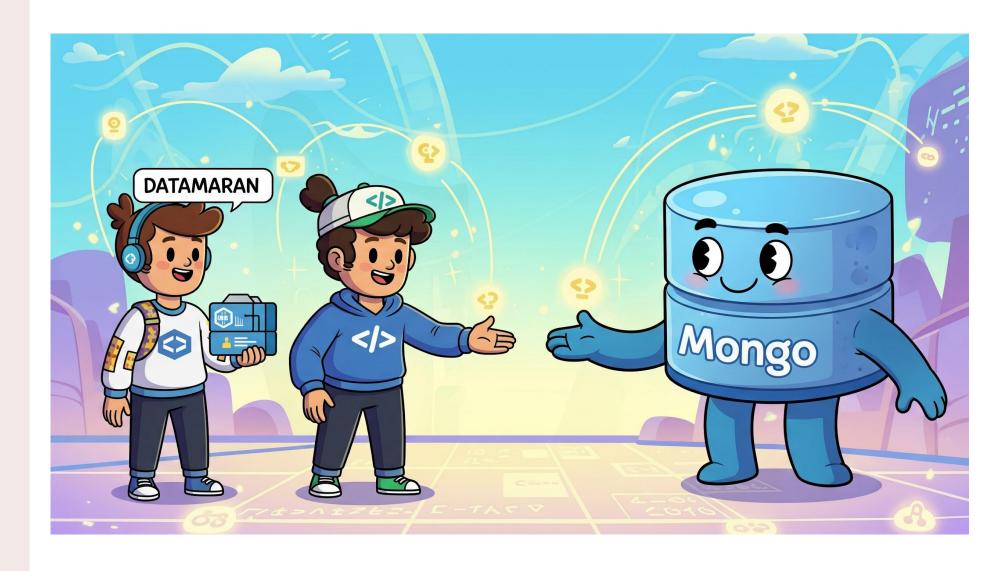


Cloud-managed

#### Choosing a Database



## Beginning of relationship



#### Key feature we appreciate

#### Flexible schema

Organization

```
{
    "_id": ObjectId("..."),
    "name": "APPLE INC",
    "CIK": 320193,
    "country": {
        "name": "United States",
        "cca3": "USA"
    },
    "industry": "Software and Services"
}
```

NGQ
 "\_id": ObjectId("..."),
 "name": "Climate Action Network Europe",
 "country": {
 "name": "Belgium",
 "cca3": "BEL"
 }

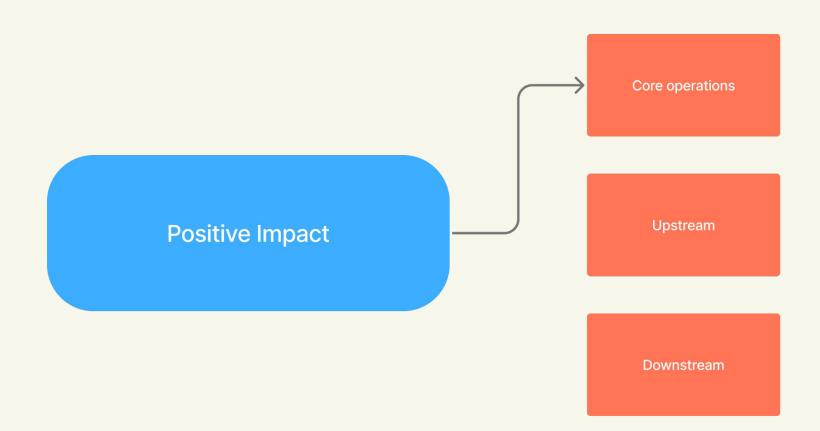
#### Quickly develop prototypes

Collections map naturally to your web app's data structures

```
_id: ObjectId('660d5877698bab5d4cfb1676')
 error: null
▶ inputs : Object
▶ issue_mapping : Object
▼ matrix_data : Array (91)
  ▼ 0: Object
      issue_id: 1
      issue_name : "Non-hazardous waste management"
      norm_score_x: 0.484
      norm_score_y: 0.749
      rank_x : 68
      rank_y: 19
      dm_recommended : false
  ▶ 1: Object
  ▶ 2: Object
  ▶ 3: Object
  ▶ 4: Object
  ▶ 5: Object
  ▶ 6: Object
  ▶ 7: Object
  ▶ 8: Object
```

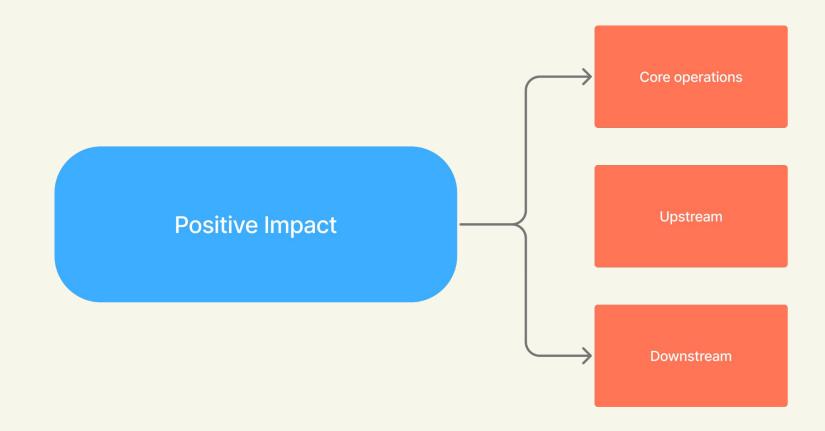
#### Key Features We Appreciate

 Embedded documents allow storing related data together



One - to - one

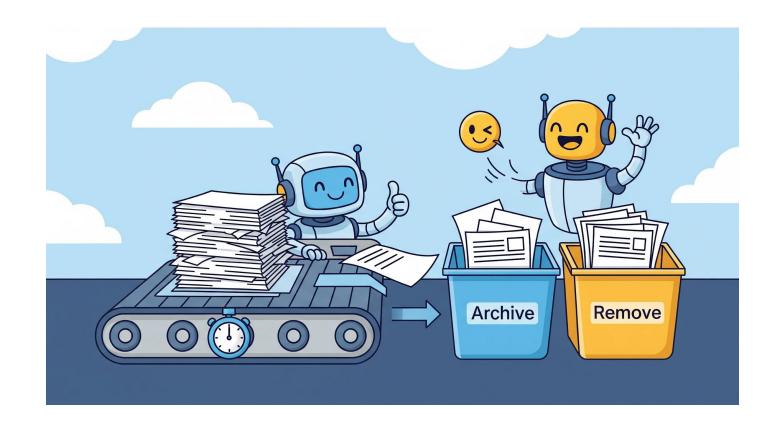
 Freedom to easily update the data model as needed



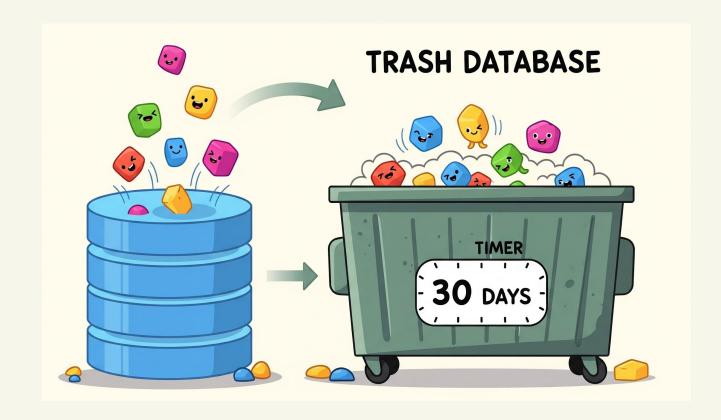
One - to - many

#### Key Features We Appreciate

- TTL index
  - Automatically remove documents from a collection after a certain amount of time



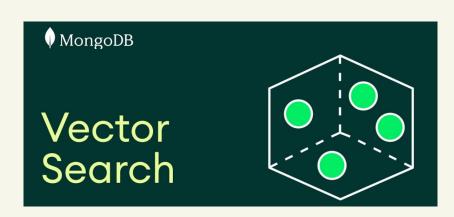
Recovery process (soft-delete)



#### Key Features We Appreciate - Mongo Atlas

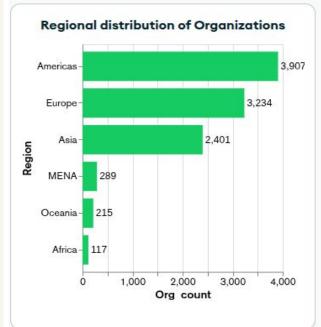
 MongoDB is up-to-date with market needs

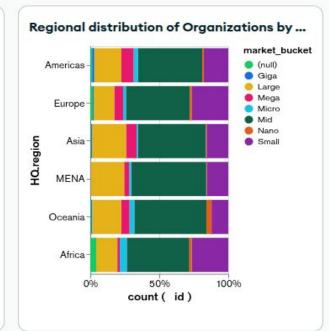


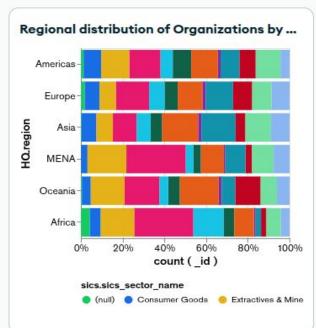


Atlas charts

Industry\_Dashboard



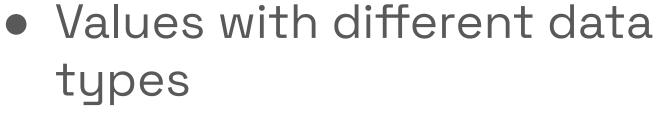




#### Stage 3: Disillusionment



#### Data anomalies



1 66/3

 Missing values(required not force)
 country field required



org\_type: "corp"
org\_type: "Corporation"

Non standards fields names

org\_name

name

organization\_name





#### Data Relationship



#### Embedding

 Lack of proper handling during updates or deletes

Ej: Facebook, Inc is updated to Meta Platforms, Inc

```
"_id": ObjectId("..."),
    "name": "Facebook, Inc ",
    "name": "Meta Platforms, Inc"
    "CIK": 1326801,
    "country": {
        "name": "United States",
        "cca3": "USA"
     },
     "industry": "Technology"
}
```

```
"_id": ObjectId("..."),
"analysis name": "2004 analysis"
"orqs": [
  {"Name": "APPLE INC", "cca3": "USA"},
  {"Name": "Facebook, Inc ", "cca3": "USA"}
"_id": ObjectId("..."),
"Analysis name": "2025 analysis"
"orqs": [
  {"Name": "APPLE INC", "cca3": "USA"},
  {"Name": "Meta Platforms, Inc", "cca3": "USA"}
```

#### Data model out of control

Nested objects and arrays out of control

```
▼ stakeholders : Array (13)
  ▼ 0: Object
      stakeholder_name : "News Negative Sentiment (- Impact)"
      stakeholder_type : "newsflow_topics"
      axis: "y"
      weight: 12.5
    ▼ inputs : Object
        sources: null
      ▼ industries : Array (1)
         ▼ 0: Object
             id: "TC-HW"
             industry_cd : "TC-HW"
             sector_cd: "TC"
             sector_name : "Technology & Communications"
             industry_name : "Hardware"
        countries: null
      ▼ peers: Array (3)
         ▼ 0: Object
             id: 41
             country_name : "United States"
             org_name : "AMAZON.COM INC"
         ▶ 1: Object
         ▶ 2: Object
        sentiment : "negative"
      ▼ filter_topics : Array (1)
         ▼ 0: Object
             id: "X822"
             topic_name : "Negative impacts"
             topic_cd: "X822"
```



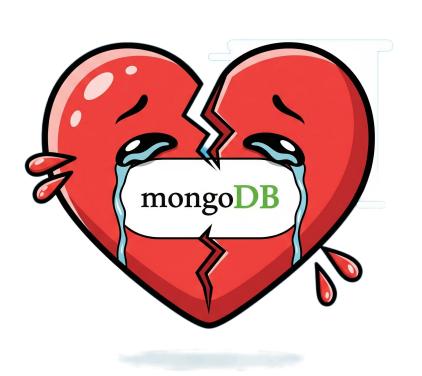
#### MongoDB Deployment Challenges (Atlas)

- No support for local deployments for key features like:
  - Atlas Search
  - Triggers
  - Vector Search



- Conflicts between teams
- Harder isolation for testing
- Complex data sync required from production to shared developer environment
- Max 100 users per project







#### Datamaran requirements



Easy to use



Test environments



Local environments

Data consistency





Scalability & high availability



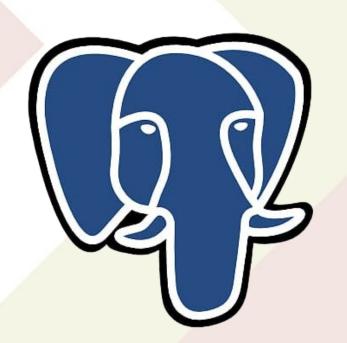
Compatible with vector





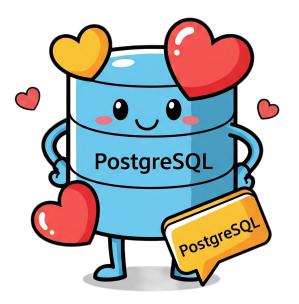
Cloud-managed

#### POSTGRESQL: The Next Chapter



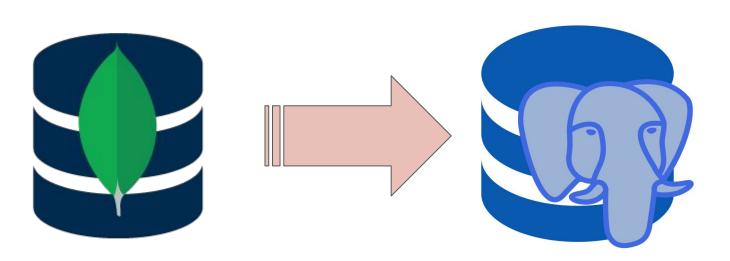
#### PostgreSQL

- Database templates -> Local development & testing
  - Local environments easy to deploy with docker
  - Integration with CI pipelines for automated testing
- Pre-Production with replication
- Powerful extensions included
  - o pgcrypto
  - pgvector
  - o pg\_cron



# Challenges moving from Mongodb to PostgreSQL

- Applications refactoring requiredLack of data layer
- Applications are utilizing both databases
- No migration tools
  - Adhoc python scripts
- Deprecated soft-delete
- Adapting developer practices for SQL environments



## Issues encountered in PostgreSQL

- Permission management per database
- Connection handling in application side
- Query performance on large tables
- Schemas changes with replication
  - Risk of breaking replication with certain schema updates(WAL)
- Lack of enforced constraints
  - Inconsistent use of FK and delete constraint

#### Lessons Learned

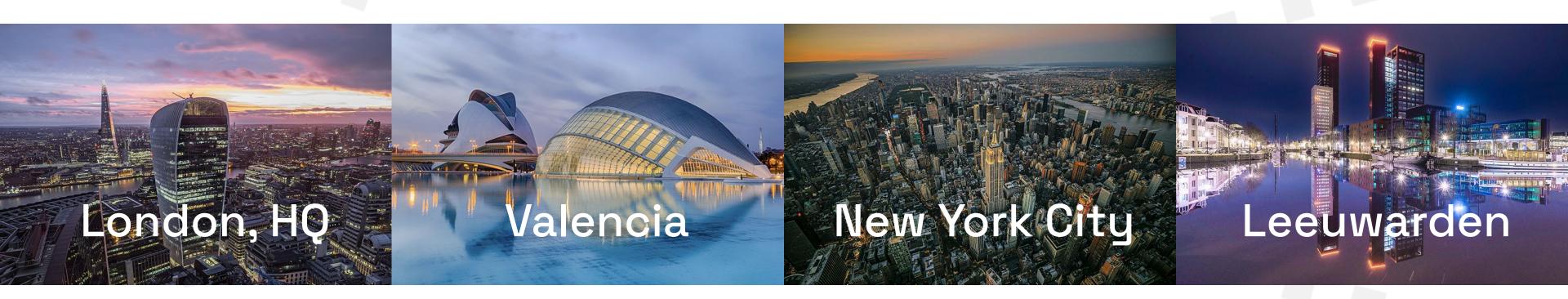
- 1. Flexible schema!= schemaless
- 2. Not following best practices can break even the most robust systems



#### Lessons Learned

- 3. Use the proper database according your use case
  - MongoDB (Application focus on domain) for prototyping, small applications, micro-services, IoT
  - PostgreSQL (Centralize data) for prioritizing data integrity, and supporting system-agnostic use cases, better for solid products







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